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FOR IMMEDIATE RELEASE

15 April 2015

RECOMMENDED CASH ACQUISITION
of
Domino Printing Sciences plc ("Domino" or the "Company")
by
Brother Industries, Ltd. ("Brother")
to be effected by means of a Scheme of Arrangement
under Part 26 of the Companies Act 2006

Results of the Court Meeting and General Meeting

The Board of Domino is pleased to announce that, at the Court Meeting and General Meeting convened earlier today in connection with the recommended cash acquisition of the entire issued and to be issued share capital of Domino by Brother by way of a scheme of arrangement under Part 26 of the Companies Act 2006 (the "**Scheme**"), all resolutions proposed were duly passed.

The Scheme was approved by the Scheme Shareholders at the Court Meeting and the special resolution to implement the Scheme (the "**Special Resolution**") was passed by the Domino Shareholders at the General Meeting.

The detailed voting results in relation to the Court Meeting and the General Meeting are summarised below.

Court Meeting

The Court Meeting, convened in accordance with the order of the Court, sought approval from Scheme Shareholders for the Scheme.

At the Court Meeting, a majority in number of Scheme Shareholders who voted (either in person or by proxy), representing 92.74 per cent. by value of those Scheme Shareholders who voted, voted in favour of the resolution to approve the Scheme. The resolution proposed at the Court Meeting was approved by the requisite majority on a poll vote.

Details of the votes cast were as follows:

	For Number	%	Against Number	%
Scheme Shares voted	84,930,706	97.36	2,298,720	2.64
Scheme Shareholders who voted	281	92.74	22	7.26

Scheme Shares voted as a percentage of the total number of Scheme Shares	84,930,706	75.34	2,298,720	2.04
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General Meeting

At the General Meeting of the Company, the special resolution (the "**Special Resolution**"), as set out in the notice of the General Meeting contained in Part XII (Notice of General Meeting) of the scheme document issued by Domino on 23 March 2015 (the "**Scheme Document**"), was duly passed by the requisite majority on a poll vote. The voting results for the General Meeting were as follows:

	For Number	%	Against Number	%	Withheld ¹ Number	%
Domino Shares voted	84,834,498	97.6	2,296,730	2.64	0	0

Next Steps

Completion of the Acquisition remains subject to the satisfaction or (if capable of waiver) waiver of the other Conditions and further terms set out in Part III (Conditions to the Implementation of the Scheme and to the Acquisition) of the Scheme Document, including the sanction of the Scheme by the Court at the Scheme Court Hearing and the delivery of a copy of the Court Order to the Registrar of Companies. Subject to Court sanction and the satisfaction or waiver of the other conditions, the Scheme is expected to become effective in late June 2015.

Other

Note that terms defined in the Scheme Document shall have the same respective meanings when used in this announcement unless otherwise defined herein.

A copy of the Special Resolution and the amended articles of association of Domino will be submitted electronically to the National Storage Mechanism facility.

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¹ Votes withheld do not count in the total of votes cast "For" and "Against" the Special Resolution.

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Important Information

Rothschild is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority in the UK. Rothschild is acting exclusively as financial adviser to Domino and no one else in connection with the Acquisition and will not be responsible to anyone other than Domino for providing the protections afforded to clients of Rothschild nor for providing advice in connection with the Acquisition or any matter referred to herein.

Jefferies, which is authorised and regulated in the UK by the Financial Conduct Authority, is acting exclusively for Domino and no one else in connection with the Acquisition and the other matters referred to in this Announcement, and will not be responsible to anyone other than Domino for providing the protections afforded to clients of Jefferies, nor for providing advice in relation to the Acquisition or in connection with the other matters referred to in this announcement.

This announcement is for information purposes only and does not constitute an offer to sell or an invitation to purchase any securities or the solicitation of an offer to buy any securities, pursuant to the Acquisition or otherwise. The Acquisition will be made solely by means of the Scheme Document and the accompanying Forms of Proxy, which together contain the full terms and Conditions of the Acquisition, including details of how to vote in respect of the Acquisition.

This announcement has been prepared for the purpose of complying with the laws of England and Wales and the Code and the information disclosed may not be the same as that which would have been disclosed if this announcement had been prepared in accordance with the laws of jurisdictions outside the United Kingdom. This announcement does not constitute a prospectus or prospectus equivalent document.

Overseas Jurisdictions

Domino Shareholders who are not resident in and citizens of the United Kingdom may be affected by the laws of the relevant jurisdictions in which they are located or of which they are citizens. Persons who are not resident in the United Kingdom should inform themselves of, and observe, any applicable legal or regulatory requirements of their jurisdictions. Further details in relation to overseas shareholders are contained in the Scheme Document.

The release, publication or distribution of this announcement in or into jurisdictions other than the United Kingdom may be restricted by law and therefore persons who are subject to the laws of any jurisdiction other than the United Kingdom should inform themselves about, and observe, any applicable requirements. Any failure to comply with the applicable restrictions may constitute a violation of the securities laws of any such jurisdiction. To the fullest extent permitted by applicable law, the companies and persons involved in the Acquisition disclaim any responsibility or liability for the violation of such restrictions by any person.

This announcement has been prepared for the purposes of complying with English law, the Listing Rules, the rules of the London Stock Exchange and the Code and the information disclosed may not be the same as that which would have been disclosed if this document had been prepared in accordance with the laws of jurisdictions outside the United Kingdom. Unless otherwise determined by Brother or required by the Code and permitted by applicable law and regulation, the Acquisition will not be made in or into and will not be capable of acceptance in or from any jurisdiction where to do so would violate the laws in that jurisdiction. Accordingly, unless otherwise determined by Brother or required by the Code and permitted by applicable law and regulation, copies of this announcement and formal documentation relating to the Acquisition will not be and must not be, mailed or otherwise forwarded, distributed or sent in, into or from any jurisdiction where to do so would violate the laws of that jurisdiction.

Note to US Shareholders

US Shareholders should note that the Acquisition relates to the securities of a UK company, is subject to UK procedural and disclosure requirements (which are different from those of the US) and is being implemented under a scheme of arrangement provided for under the laws of England and Wales. A transaction effected by means of a scheme of arrangement is not subject to the tender offer rules or the proxy rules under the US Securities Exchange Act of 1934 (the "US Exchange Act"). If Brother exercises its right to implement the acquisition of the Domino Shares by way of a Takeover Offer in lieu of the Scheme, such offer will be made in compliance with applicable US tender offer laws and regulations, including Section 14(e) of the US Exchange Act and Regulation 14E thereunder. Such an offer would be made in the United States by Brother and no one else. In addition to any such Takeover Offer, Brother, certain affiliated companies and their nominees or brokers (acting as agents) may make certain purchases of, or arrangements to purchase, shares in Domino outside such Takeover Offer during the period in which such Takeover Offer would remain open for acceptance. If such purchases or arrangements to purchase were made they would be made outside the United States and would comply with applicable laws and regulations, including the US Exchange Act.

Neither the SEC nor any securities commission of any state of the United States has approved the Acquisition, passed upon the fairness of the Acquisition or passed upon the adequacy or accuracy of this document. Any representation to the contrary is a criminal offence in the United States.

Dealing Disclosure Requirements of the Code

Under Rule 8.3(a) of the Code, any person who is interested in one per cent. or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period and, if later, following the announcement in which any securities exchange offeror is first identified. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3.30 p.m. (London time) on the 10th Business Day following the commencement of the Offer Period and, if appropriate, by no later than 3.30 p.m. (London time) on the 10th Business Day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in one per cent. or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s), save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 p.m. (London time) on the Business Day following the date of the relevant dealing.

If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they will be deemed to be a single person for the purpose of Rule 8.3.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4).

Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Panel's website at www.thetakeoverpanel.org.uk, including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's Market Surveillance Unit on +44 (0)20 7638 0129 if you are in any doubt.

Publication on Website

A copy of this announcement will be available free of charge, subject to any applicable restrictions relating to persons resident in Restricted Jurisdictions, on Brother's website at www.brother.com/en/news/2015/150311_accept_e/list/index.htm and on Domino's website at www.domino-printing.com/corporate by no later than 12.00 p.m. (London time) on the Business Day following the date of this announcement in accordance with Rule 30.4 of the Code.

For the avoidance of doubt, the contents of these websites are not incorporated into and do not form part of this document unless otherwise stated herein.

Availability of Hard Copies

Any person who is required to be sent this announcement under this Code may request a hard copy of this announcement by contacting Domino's registrars, Capita Asset Services, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU or, between 9.00 a.m. and 5.30 p.m. on Monday to Friday (except UK public holidays), on 0871 664 0321 from within the UK (calls cost 10p per minute from a BT landline; other providers or other network costs may vary) or on +44 (0)20 8639 3399 if calling from outside the UK (calls from outside the UK will be charged at the applicable rate), with your full name and the full address to which the hard copy may be sent (calls may be recorded and monitored for training and security purposes). You may also request that all future documents, announcements and information to be sent to you in relation to the Acquisition should be in hard copy form.

APPENDIX

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

The following indicative timetable sets out expected dates for the implementation of the Scheme

Event	Time and/or date
Court Meeting	11.00 a.m. on 15 April 2015
General Meeting	11.15 a.m. on 15 April 2015 ²
The following dates are indicative only and are subject to change ³	
Latest time for lodging of green Forms of Election and TTE Instructions in respect of the Loan Note Alternative	11.00 a.m. on D-1
Scheme Court Hearing (to sanction the Scheme)	A date expected to be in late June 2015, subject to regulatory clearances ("D") ⁴
Last day of dealings in, and for registrations of transfers of and disablement in CREST of, Domino Shares	D+1 2015
Dealings in Domino Shares suspended	5.00 p.m. on D+1 2015
Scheme Record Time	6.00 p.m. on D+1 2015
Effective Date of the Scheme	D+5 2015 ⁵
Cancellation of admission of and dealings in Domino Shares	D+6 2015
Despatch of cheques and crediting of CREST accounts for cash consideration due under the Scheme and Loan Note certificates in respect of Loan Note consideration	within 14 days of the Effective Date
Long Stop Date	14 August 2015 ⁶

² Or as soon thereafter as the Court Meeting shall have concluded or been adjourned.

³ These dates are indicative only and will depend, among other things, on the date upon which (i) the Anti-trust Conditions and other Conditions are satisfied or, if capable of waiver, waived; (ii) the Court sanctions the Scheme; and (iii) the Scheme Court Order is delivered to the Registrar of Companies (which will be dependent on, amongst other things, the period of time taken by HMRC to stamp the Scheme Court Order). This timetable assumes that European, Chinese and United States anti-trust clearances are obtained by late June 2015. Domino will give adequate notice of all of these dates, when known, by issuing an announcement through a Regulatory Information Service and by posting notice of these dates on its website (www.domino-printing.com/corporate). Further updates of changes to other times or dates indicated above shall at Domino's discretion, be notified in the same way.

⁴ Any references to a day before or after "D" are references to a Business Day.

⁵ This date is indicative only and is subject to the Scheme Court Order having been stamped by HMRC.

⁶ This is the latest date by which the Scheme may become effective unless Domino and Brother agree, with the consent of the Panel and (if required) the Court, a later date. The Cooperation Agreement contains certain other circumstances in which the Long Stop Date may be extended. Further details of the Cooperation Agreement are set out in paragraph 9(b) of Part IX (Additional Information on Domino and Brother) of the Scheme Document.